POWER TRUST

Annexure – I

Information needed from the seller and/or the issuer for OFS.

Sr. No.	From the Seller Company	Particulars
1	Name & address of the Seller	**Power Trust** (established pursuant to the Scheme of Arrangement and Amalgamation sanctioned by Hon'ble High Court at Calcutta vide its Order dated 17th April, 2013, and Registered under the Indian Trusts Act, 1882) having its office at Plot No X-1, 2 & 3, Block-EP, Sector-V, Salt Lake City, Kolkata - 700091
2	Name of the company	**DPSC Limited** (now known as India Power Corporation Limited)
3	Issue Size	Upto 32,40,65,008 Shares of face value of Re. 1 (Rupee One) each representing approximately 20.54% of the post amalgamation paid up equity share capital (33.28% of the current paid up equity share capital)
4	Maximum number of shares over and above the Issue Size	Nil
5	A letter from seller confirming criteria under which the seller is coming for OFS (top 200 or non-compliant u/c 40A of listing agreement)	Pursuant to the Order dated 27th January, 2017 and 25th August, 2017 of Hon'ble High Court at Calcutta in CA No. 347 of 2017, CA No. 565 of 2013 and in CP No. 206 of 2012
6	Calculation regarding the number of shares to be offered along with the face value	Upto 32,40,65,008 Shares of face value of Re. 1 (Rupee One) each representing approximately 20.54% of the post amalgamation paid up equity share capital (33.28% of the current paid up equity share capital), pursuant to the Order dated 27th January, 2017 and 25th August, 2017 of Hon'ble High Court at Calcutta in CA No. 347 of 2017, CA No. 565 of 2013 and in CP No. 206 of 2012.
7	Offer size v/s paid up capital	Upto 32,40,65,008 Shares of face value of Re. 1 (Rupee One) each representing approximately 20.54% of the post amalgamation paid up equity share capital (33.28% of the current paid up equity share capital of the Company)
8	Date of Offer for Sale	**For non-Retail Investors: (15th February, 2018) ("T day")** The Offer shall take place on a separate window of the Stock Exchanges on the T day, commencing at 9:15 a.m. and shall close at 3:30 p.m. (Indian Standard Time) on the same day. On the T day, non-Retail Investors may indicate their willingness to carry forward their un-allotted bids to T+1 day (defined below) for allocation to them in the unsubscribed portion of Retail Category.
		For Retail Investors: (16th February, 2018) ("T+1 day") The Offer shall continue to take place on a separate window of the Stock Exchanges on T+1 day, commencing at 9:15 a.m. and shall close at 3:30 p.m. (Indian Standard time) on the same day.

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9	Session Timings	**For non-Retail Investors: (15th February, 2018) ("T day")** The Offer shall take place on a separate window of the Stock Exchanges on the T day, commencing at 9:15 a.m. and shall close at 3:30 p.m. (Indian Standard Time) on the same day. On the T day, non-Retail Investors may indicate their willingness to carry forward their un-allotted bids to T+1 day (defined below) for allocation to them in the unsubscribed portion of Retail Category. **For Retail Investors: (16th February, 2018) ("T+1 day")** The Offer shall continue to take place on a separate window of the Stock Exchanges on T+1 day, commencing at 9:15 a.m. and shall close at 3:30 p.m. (Indian Standard time) on the same day.
10	ISIN	INE360C01024
11	Floor price (disclosed or undisclosed)	**Disclosed**
12	Retail Discount (if any)	No discount shall be offered to Retail Investors
13	Bidding at cut-off for Retail	Yes
14	If disclosed, actual floor price, else the floor price in a sealed envelope	The floor price for the Offer shall be Rs. 30 (Rupees Thirty) per equity share of the Company.
15	Date and time of the declaration of floor price,	Not Applicable
16	Details of the authorized personnel for the purpose of OFS such as contact number, email id etc.	Mr. Shounak Mitra, Trustee Email id: pt10052013@gmail.com Tel.: +91 33 6609 4300 Mobile No.: 9330303434
17	Name of Appointed seller Broker(s) and broker code	Intime Equities Limited Broker Code : BSE – 0176 NSE - 06538
18	Name of Designated Stock Exchange	BSE
19	Name of the Exchange/s wherein the orders shall be placed.	BSE and NSE
20	Allocation methodology - Fixed price / Multiple price - appendix Retail allocation methodology	The allocation shall be at or above the Floor Price on price priority basis at multiple clearing prices, in accordance with the OFS Guidelines
21	Conditions, if any, for withdrawal or cancellation of the offer.	Withdrawal: The Seller reserves the right to not to proceed with the Offer at any time prior to the proposed opening of the Offer on the T day. In such a case, there shall be a cooling off period of 10 trading days from the date of withdrawal before another offer for sale through Stock Exchange mechanism is made. The Stock Exchange shall suitably disseminate details of such withdrawal.
		Cancellation: In the event (i) the aggregate number of orders received in the Offer at or above the Floor Price is less than the total number of Offer Shares; or (ii) of any default in settlement obligations, the Seller reserves the right to either conclude the Offer to the extent of valid bids

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		received or cancel the Offer in full. The decision to either accept or reject the Offer shall be at the sole discretion of the Seller.
22	Copy of advertisement	Will be forwarded when published on 'T day'
23	Undertaking from seller for usage of Exchange's OFS platform as per annexure – 2	Attached
24	Confirmation from promoter/promoter/Non Promoter group entities on non-purchase and /or sale of shares of the company in the 12 weeks period prior to the offer and undertaking not to purchase and/or sale of shares of the company in the 12 weeks period after the offer	We Power Trust, hereby confirm that we have not purchased and /or sold shares of the company in the 12 weeks period prior to the offer for Sale except pursuant to and/or in compliance with the Order dated 27th January, 2017 of Hon'ble High Court at Calcutta in CA No. 565 of 2013 in CP No. 206 of 2012 and Scheme sanctioned by the Hon'ble High Court at Calcutta vide Order dated 17th April 2013 and we undertake that we shall not purchase and/or sale shares of the company in the 12 weeks period after the offer for sale, except pursuant to and in compliance with the Order dated 25th August, 2017 of Hon'ble High Court at Calcutta in CA No. 347 of 2017, CA No. 565 of 2013 and in CP No. 206 of 2012 or any subsequent Order issued by any Court/Tribunal/Regulatory Body.
25	Details of the personnel(s) who shall be present while opening the sealed envelope containing the floor price.	Not Applicable

Thanking you.

Yours faithfully
For and on behalf of
Power Trust

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- **Dipak Rudra**
  Trustee